

Volume I , Section 2 - COD Overview of Changes from 2003-2004 to 2004-2005

Overview of Changes from 2003-2004 to 2004-2005

The following tables provide an overview of the changes made from 2003-2004 to 2004-2005 for Common Origination and Disbursement. The change descriptions are organized by the following two categories: Added, and Modified. The first column provides a description of each change. The second column indicates if the change affects the Pell Grant Program. The third column indicates if the change affects the Direct Loan Program. The fourth column indicates if the change affects Campus-Based Programs.

**Table of Changes from 2003-2004 to 2004-2005 for
Common Origination and Disbursement**

Description	Pell Grant Program	Direct Loan Program	Campus Based Programs
Added			
<p>Campus-Based Data</p> <ul style="list-style-type: none"> Beginning in 2004-2005, the COD System will accept Campus-Based (Federal Work Study, Perkins Loans, and FSEOG) award and disbursement information and display that data on the COD web site Schools that intend to submit Campus-Based data in the 2004-2005 award year MUST notify COD School Relations prior to submitting any Campus-Based records Campus-Based data can be submitted via the Common Record or the COD web site <p><i>(Full Participants only)</i></p>			X
<p>CPS Verification Indicator <CPSVerificationIndicator></p> <ul style="list-style-type: none"> Indicates whether this student has been selected for verification by CPS on any transaction number for this award year This tag is returned in the Response block for Pell actual disbursements if the student was selected for verification on any CPS transaction number and the school has not reported a verification status of 'V' or 'S' <p><i>(Full Participants only)</i></p>	X		
<p>Highest CPS Transaction Number <HighestCPSTransactionNumber></p> <ul style="list-style-type: none"> Indicates the highest CPS transaction number for this student and award year This tag will be returned in the Response block for Pell actual disbursements if a CPS transaction number higher than the one reported by the school on the award exists on CPS <p><i>(Full Participants only)</i></p>	X		

**Table of Changes from 2003-2004 to 2004-2005 for
Common Origination and Disbursement**

Description	Pell Grant Program	Direct Loan Program	Campus Based Programs
Added			
<p>New Message Classes</p> <ul style="list-style-type: none"> • Full Participants can choose the message class in which they want to send or receive data to and from the COD System. • The OP message class for the COD response will correspond to the IN message class the school used to send the batch to COD • A complete list of message class options can be found in Volume II, Section 2 – Full Participant Message Classes <p><i>(Full Participants only)</i></p>	X	X	X
<p>Pell POP Report</p> <ul style="list-style-type: none"> • The COD System will generate a cumulative report of students in a POP situation within the last 30 days, students in a POP situation for which the COD System has generated Negative Disbursements, and students who are no longer in a POP situation. The report will only list affected students for whom COD has accepted an actual disbursement • The report will be award year specific and will contain disbursement information on the affected students • COD will push the report to affected schools' SAIG mailbox monthly. • This report will also be available via batch data request and the COD web site 	X		

**Table of Changes from 2003-2004 to 2004-2005 for
Common Origination and Disbursement**

Description	Pell Grant Program	Direct Loan Program	Campus Based Programs
Added			
<p>Pell Verification Status Report</p> <ul style="list-style-type: none"> The COD System will generate a report of those students selected for verification by CPS for whom the school has not yet reported a verification status of 'V' or 'S' AND for whom COD has accepted an actual disbursement The report will be award year specific and will contain disbursement information on the affected students COD will push the report to the affected schools' SAIG mailbox monthly This report will also be available via batch data request and the COD web site QA Schools will have the option to not receive this report 	X		
<p>Addition of Common Record Elements to Direct Loan Rebuild File</p> <ul style="list-style-type: none"> The Direct Loan Rebuild File will include additional Common Record elements in order to provide necessary information to Full Participants The Direct Loan Rebuild Record Layout will include the Common Record elements of Disbursement Release Indicator (Payment Trigger), Previous Disbursement Sequence Number, CPS Transaction Number, Endorser Amount, and Disbursement Date <p>Note: The updated Direct Loan Rebuild Record Layout will be published in Volume 8, Section 8 – COD Reports in November 2003.</p>		X	

**Table of Changes from 2003-2004 to 2004-2005 for
Common Origination and Disbursement**

Description	Pell Grant Program	Direct Loan Program	Campus Based Programs
Added			
<p>Full Participant Warning Edit 116/ Pell Phase-In Edit 398</p> <ul style="list-style-type: none"> Returned if a school submits a change to a student identifier and either the award year submitted on the change record is lower than the highest award year for the student <u>OR</u> the CPS transaction number on the change record is lower than or equal to the highest transaction number for that award year for that student Indicates that COD has processed the record, but that the SSN, Date of Birth, and/or Last Name have not been updated by the COD System Edit Message will read “SSN, Date of Birth and/or Last Name have NOT been updated by the COD System” <p><i>(Full Participants and Pell Phase-In Participants Only)</i></p>	X	X	

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**Table of Changes from 2003-2004 to 2004-2005 for
Common Origination and Disbursement**

Description	Pell Grant Program	Direct Loan Program	Campus Based Programs
Added			
<p>Full Participant Reject Edit 117</p> <ul style="list-style-type: none"> Beginning in 2004-2005, disbursement information is required for both Full and Phase-In Participants to establish a Direct Loan award (see Overview of Changes - Modified table for more details) Edit 117 will be returned when the sum of the disbursement information on an initial Direct Loan award (Subsidized, Unsubsidized, or PLUS) does not equal the Award Amount <u>OR</u> when any of anticipated or actual disbursements on an initial Direct Loan award are rejected <u>OR</u> when a school that is not eligible for a single disbursement submits a single disbursement greater than, less than, or equal to the Award Amount Indicates that the Direct Loan award has been rejected. School must correct the disbursement information and resubmit the award. Edit message will read “Disbursement information is incomplete or rejected, DL award is not accepted.” <p><i>(Full Participants Only)</i></p>		X	

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**Table of Changes from 2003-2004 to 2004-2005 for
Common Origination and Disbursement**

Description	Pell Grant Program	Direct Loan Program	Campus Based Programs
Added			
<p>Full Participant Warning Edit 118</p> <ul style="list-style-type: none"> Beginning in 2004-2005, COD will recalculate the anticipated disbursements when a decrease to a Direct Loan Award Amount is submitted on a Direct Loan award which only has anticipated disbursements on the COD system (see Overview of Changes – Modified table for more information) Edit 118 will be returned when a school submits a change to a Direct Loan Award Amount that is less than the sum of anticipated disbursements and only anticipated disbursements exist on the COD system for that award Indicates that COD recalculated the anticipated disbursements on the award starting with the latest anticipated disbursement (highest disbursement number) until the sum of the anticipated disbursements equal the new award amount. No action required by the school. Edit Message will read “The sum of anticipated disbursements does not equal the updated Direct Loan award amount. COD will recalculate the anticipated disbursements.” <p><i>(Full Participants Only)</i></p>		X	

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**Table of Changes from 2003-2004 to 2004-2005 for
Common Origination and Disbursement**

Description	Pell Grant Program	Direct Loan Program	Campus Based Programs
Added			
<p>Full Participant Warning Edit 119</p> <ul style="list-style-type: none"> Beginning in 2004-2005, COD will recalculate the anticipated disbursements to zero when a loan is inactivated (see Overview of Changes – Modified table for more information) Edit 119 will be returned when a school submits a change to a Direct Loan award amount reducing the Award Amount to zero and the sum of the actual disbursements on the award also equal zero Indicates that COD automatically reduced the anticipated disbursements on the award to zero to allow the loan to be inactivated. No action required by the school. Edit message will read “COD has reduced the anticipated disbursements and made this loan inactive based upon your record reducing the Award Amount to \$0.” <p><i>(Full Participants Only)</i></p>		X	

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**Table of Changes from 2003-2004 to 2004-2005 for
Common Origination and Disbursement**

Description	Pell Grant Program	Direct Loan Program	Campus Based Programs
Modified			
Extended Full Participant Deadline <ul style="list-style-type: none"> • COD will process Phase-In Participant fixed-length, flat file records for 2004-2005 • All schools will be required to process as Full Participants in 2005-2006 	X	X	
Anticipated Disbursement Information Required on Initial Direct Loan Award <ul style="list-style-type: none"> • Beginning in 2004-2005 and forward, disbursement information is required on the initial submission of all subsidized, unsubsidized, and PLUS awards for both Full and Phase-In Participants • The sum of the anticipated and actual gross disbursements must be equal to the Award Amount • All anticipated and/or actual disbursements must be reported when establishing an award. If any disbursements reject when establishing an award, the entire award will be rejected • If the sum of the disbursement information does not equal the award amount OR if any disbursement is rejected, the award will be rejected with Full Participant edit code 117 <p><i>(New for Full Participants only)</i></p>		X	

**Table of Changes from 2003-2004 to 2004-2005 for
Common Origination and Disbursement**

Description	Pell Grant Program	Direct Loan Program	Campus Based Programs
Modified			
<p>COD Will Not Store Pennies in Direct Loan Award Amounts</p> <ul style="list-style-type: none"> • The Direct Loan Program will continue to not process pennies for the 2004-2005 award year and forward • The Common Record allows Full Participants to report pennies in the Award Amount tag • If a school submits pennies in the Award Amount tag when creating or updating a Direct Loan award, the COD System will truncate the cents to the right of the decimal • The Award Amount will be accepted and a warning edit will NOT be returned <p><i>(Full Participants only)</i></p>		X	
<p>COD Automatically Recalculates Anticipated Disbursements When a Change to a Direct Loan Award Amount is Received</p> <ul style="list-style-type: none"> • If a change to a Direct Loan Award Amount is submitted on an award in which only anticipated disbursement(s) exist on COD AND the new Award Amount is less than the sum of anticipated disbursement(s), the COD System will recalculate the anticipated disbursement(s) until the sum of the disbursement(s) is equal to the new Award Amount and will return warning edit code 118 • COD will recalculate the anticipated disbursements by first reducing the last anticipated disbursement (largest disbursement number) and then reducing each of the previous disbursements as needed until the sum of the anticipated disbursements equals the new Award Amount • If a change to a Direct Loan award is submitted reducing the Award Amount to \$0 and the sum of the anticipated disbursements on COD is greater than \$0, COD will reduce the anticipated disbursements to \$0 and will return warning edit code 119 <p><i>(Full Participants only)</i></p>		X	

**Table of Changes from 2003-2004 to 2004-2005 for
Common Origination and Disbursement**

Description	Pell Grant Program	Direct Loan Program	Campus Based Programs
Removed			
<p>Academic Calendar Code <AcademicCalendarCode></p> <ul style="list-style-type: none"> • This tag is not applicable to submit a Pell Grant award for award year 2004-2005 and forward • If data is submitted in this data element, the COD System will neither store nor edit this data. The data will NOT be returned on a Full Participant Response • This tag will continue to be edited and stored for Phase-In Participants and will be returned in the Origination Acknowledgement <p><i>(Full Participants only)</i></p>	X		
<p>Payment Methodology Code <PaymentMethodologyCode></p> <ul style="list-style-type: none"> • This tag is not applicable to submit a Pell Grant award for award year 2004-2005 and forward • If data is submitted in this data element, the COD System will neither store nor edit this data. The data will NOT be returned on a Full Participant Response • This tag will continue to be edited and stored for Phase-In Participants and will be returned in the Origination Acknowledgement <p><i>(Full Participants only)</i></p>	X		

**Table of Changes from 2003-2004 to 2004-2005 for
Common Origination and Disbursement**

Description	Pell Grant Program	Direct Loan Program	Campus Based Programs
Removed			
<p>Weeks of Instructional Time Used to Calculate Payment <WeeksUsedCalculate></p> <ul style="list-style-type: none"> • This tag is not applicable to submit a Pell Grant award for award year 2004-2005 and forward • If data is submitted in this data element, the COD System will neither store nor edit this data. The data will NOT be returned on a Full Participant Response • This tag will continue to be edited and stored for Phase-In Participants and will be returned in the Origination Acknowledgement <p><i>(Full Participants only)</i></p>	X		
<p>Weeks of Instructional Time in Program's Definition of Academic Year <WeeksProgramAcademicYear></p> <ul style="list-style-type: none"> • This tag is not applicable to submit a Pell Grant award for award year 2004-2005 and forward • If data is submitted in this data element, the COD System will neither store nor edit this data. The data will NOT be returned on a Full Participant Response • This tag will continue to be edited and stored for Phase-In Participants and will be returned in the Origination Acknowledgement <p><i>(Full Participants only)</i></p>	X		

**Table of Changes from 2003-2004 to 2004-2005 for
Common Origination and Disbursement**

Description	Pell Grant Program	Direct Loan Program	Campus Based Programs
Removed			
Credit/Clock Hours Used to Calculate Payment <HoursAwardYear> <ul style="list-style-type: none"> • This tag is not applicable to submit a Pell Grant award for award year 2004-2005 and forward • If data is submitted in this data element, the COD System will neither store nor edit this data. The data will NOT be returned on a Full Participant Response • This tag will continue to be edited and stored for Phase-In Participants and will be returned in the Origination Acknowledgement 	X		
Credit/Clock Hours in This Student's Program of Study's Academic Year <HoursProgramsAcademicYear> <ul style="list-style-type: none"> • This tag is not applicable to submit a Pell Grant award for award year 2004-2005 and forward • If data is submitted in this data element, the COD System will neither store nor edit this data. The data will NOT be returned on a Full Participant Response • This tag will continue to be edited and stored for Phase-In Participants and will be returned in the Origination Acknowledgement 	X		

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**Table of Changes from 2003-2004 to 2004-2005 for
Common Origination and Disbursement**

Description	Pell Grant Program	Direct Loan Program	Campus Based Programs
Removed			
<p>Full Participant Warning Edit Code 110</p> <ul style="list-style-type: none"> Beginning in 2004-2005, disbursement information is required for both Full and Phase-In Participants to establish a Direct Loan award (see Overview of Changes - Modified table for more details) Edit code 110 “School must print/provide the disclosure statement unless it sends disbursement data to COD at least 5 days before the first disbursement date” is no longer applied to Direct Loan awards for award year 2004-2005 <p><i>(Full Participants only)</i></p>		X	